

# Advantage Fee™ from Fiserv

A comprehensive billing, revenue management and reporting solution for better operational efficiency, forecasting and client service

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## Addressing Your Business Priorities



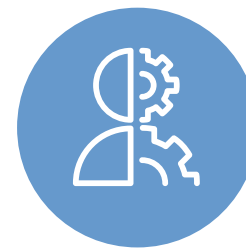
Accelerate  
revenue velocity



Improve  
operational efficiency



Protect profit from  
billing errors



Remove manual  
processes



Solve compliance and  
audit challenges

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## Your Solution – Powered by Fiserv

Financial institutions today face a host of challenges: fee and margin pressure, changing regulations, operational complexity, manual processes, legacy systems and a demanding client base with more options than ever before. With revenue and relationships at stake, Advantage Fee helps protect the bottom line with a comprehensive customer billing and revenue management solution. It supports organizations worldwide to manage multiple invoicing structures accurately, quickly and cost efficiently, while also accommodating the new generations of fee and account structures. With transparent and sophisticated reporting, analysis and dashboards, information can be leveraged throughout the enterprise to bolster better decision making.

Proven

Scalable

Flexible

Efficient

## Technology Solutions for Wealth and Asset Management

Drive growth and efficiency to stay in step with the way people live and work today.

**fiserv.**

# Advantage Fee



## Flexible Configuration and Calculation Methodologies

Leverage a robust, flexible calculation engine to handle any type of fee structure, service agreement, currency, exchange rate, invoice format or language.



## New User Interface

Work more efficiently with a clean, modern user interface tailored to job role and user personas.



## Invoicing and Statements

Streamline invoice and statement generation with automation technology. Access options to utilize out of the box templates or customize to your own brand and business.



## Process Automation

Centralize disparate sources of information to a single, streamlined platform and leverage a powerful workflow system for more efficient operations.



## Revenue Forecasting and "What-If" Analysis

Create rolling forecasts based on key variables and anticipated business events, such as new business and product offerings, pricing strategies and rate shifts.



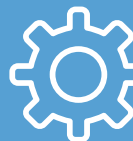
## Cloud Enabled

Utilize cloud deployment for lower total cost of ownership in addition to hosted and on-premise options.



## Real-Time Revenue Management

Track revenue, monitor outstanding client balances and report to the general ledger, with the ability to roll up and aggregate as needed. Supports accrual accounting methods for more effective tracking.



## APIs

Gain greater systems control with APIs available for every screen and process within the system as well as integration with third-party tools.



## Business Intelligence

Make better decisions with powerful dashboards, reports, analytical capabilities, in-depth views and greater revenue transparency.



## Greater Control

Replace manual processes with an integrated solution meeting audit, best-practice and industry regulations, including Sarbanes-Oxley, Basel II, MiFID and Gramm-Leach-Bliley.

## Connect With Us

For more information about Advantage Fee, call 800-872-7882, email [getsolutions@fiserv.com](mailto:getsolutions@fiserv.com) or visit us at [www.fiserv.com/AdvantageFee](http://www.fiserv.com/AdvantageFee)

