



# Transform Billing Operations for Better Revenue Management

Billing is critical to every institutional money manager, or wealth and asset management firm. Even so, many struggle with billing and revenue management systems that are administered with spreadsheets and other manual processes performed by staff. The right automation technology can improve operations and the bottom line.

## Inefficient billing is a challenge

### Leakage



Firms that suffer revenue leakage due to inefficient manual billing

### Limited visibility



Firms that have a partially consolidated view of their revenue streams

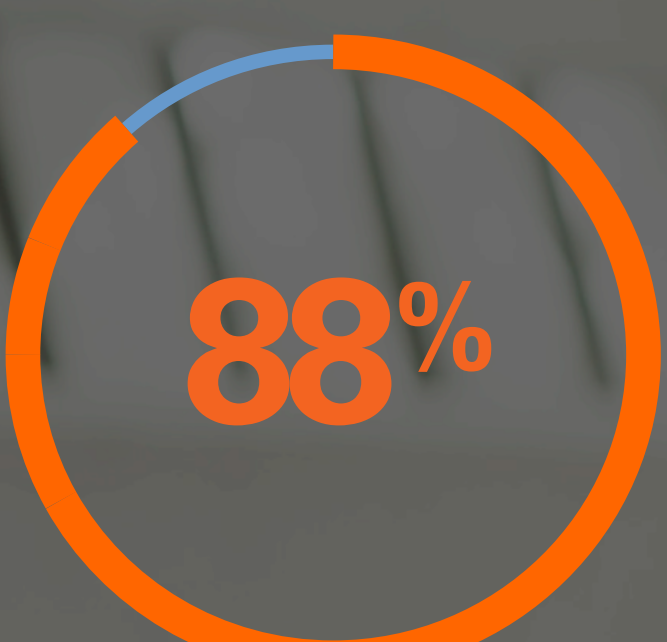
### Negative client experience



Organizations that say invoice reissue has a negative effect on the customer

## Firms are looking to improve processes

Investments in automation and operational control of the billing process are priorities for billing teams. They're looking for technologies that provide more efficiency, reliability and scalability.



of firms **plan to automate** more aspects of their billing process.

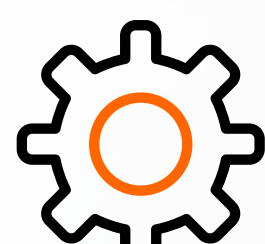


of firms will **take steps** in the next 12 months.



plan to act **even sooner**, in next six months.

## Fiserv technology can help



### Gain more control

An integrated solution replaces manual processes and meets audit, best-practice and industry requirements.



### Achieve greater efficiency

Streamlined, automated billing processes deliver shorter billing cycles and faster fee collection.



### Improve billing accuracy and transparency

Automatically generated invoicing accurately calculates and presents fees.



### Improve client experience

Automation reduces the risk of costly errors that affect the bottom line and client experience.



### Gain greater insight

Intuitive dashboards allow you to leverage insights and produce detailed reports.

Advantage Fee™ from Fiserv can help deliver better speed, accuracy and client experience. Integrated, automated solutions enable organizations to exceed expectations. Learn more from our related white paper at [www.fiserv.com/advantagefee](http://www.fiserv.com/advantagefee).

#### Connect With Us

For more information about Advantage Fee, call us at 800-872-7882, email [getsolutions@fiserv.com](mailto:getsolutions@fiserv.com) or visit [fiserv.com](http://fiserv.com).

The data included here is drawn from a survey by WBR Insights on behalf of Fiserv. More information can be found in Fixing the Leak: How Automation Is Set to Transform Billing Accuracy, Transparency and Control, Fiserv, 2019.



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